

Receptionist Call Logs

Agent Ledger Call Management System

Generated: March 21, 2026 at 10:52 PM

Total Calls: 2

Joe Smith

Appointment Set

Phone: +12397775066

Agent: Kurt Petersen

Date/Time: Mar 10, 2026 12:20 AM

Duration: 1:44

Summary: - **Caller Name:** Joe Smith - **Main Reason for Calling:** Schedule a lunch meeting with Kurt Petersen. - **Key Details Collected:** - Date/Time: Tomorrow at 12:00 PM - Location: Capital Grille, 9005 Mercato Dr, Naples, FL 34108 - **Action Taken:** Lunch meeting confirmed and scheduled. - **Follow-Up Needed:** None.

Janet Jones

Completed

Phone: +12393332353

Agent: Kurt Petersen

Date/Time: Mar 09, 2026 10:53 PM

Duration: 0:53

Summary: - **Caller Name:** Janet Jones - **Main Reason for Calling:** To leave a message for Kurt. - **Key Details Collected:** - Meeting location: Capital Grille, 9005 Mercato Dr, Naples, FL 34108 - Meeting time: Tomorrow at 7:30 PM - **Requested Action:** Leave a message for Kurt. - **Follow-Up Actions Needed:** Ensure Kurt receives the message about the meeting details.

Agent Ledger - Comprehensive Real Estate Management System

This report contains confidential information. Please handle accordingly.